CHRONAXE

The fastest path to the right answer.

Professional Intelligence.
Private, Local, Always Current.

Pre-Seed | $1M SAFE

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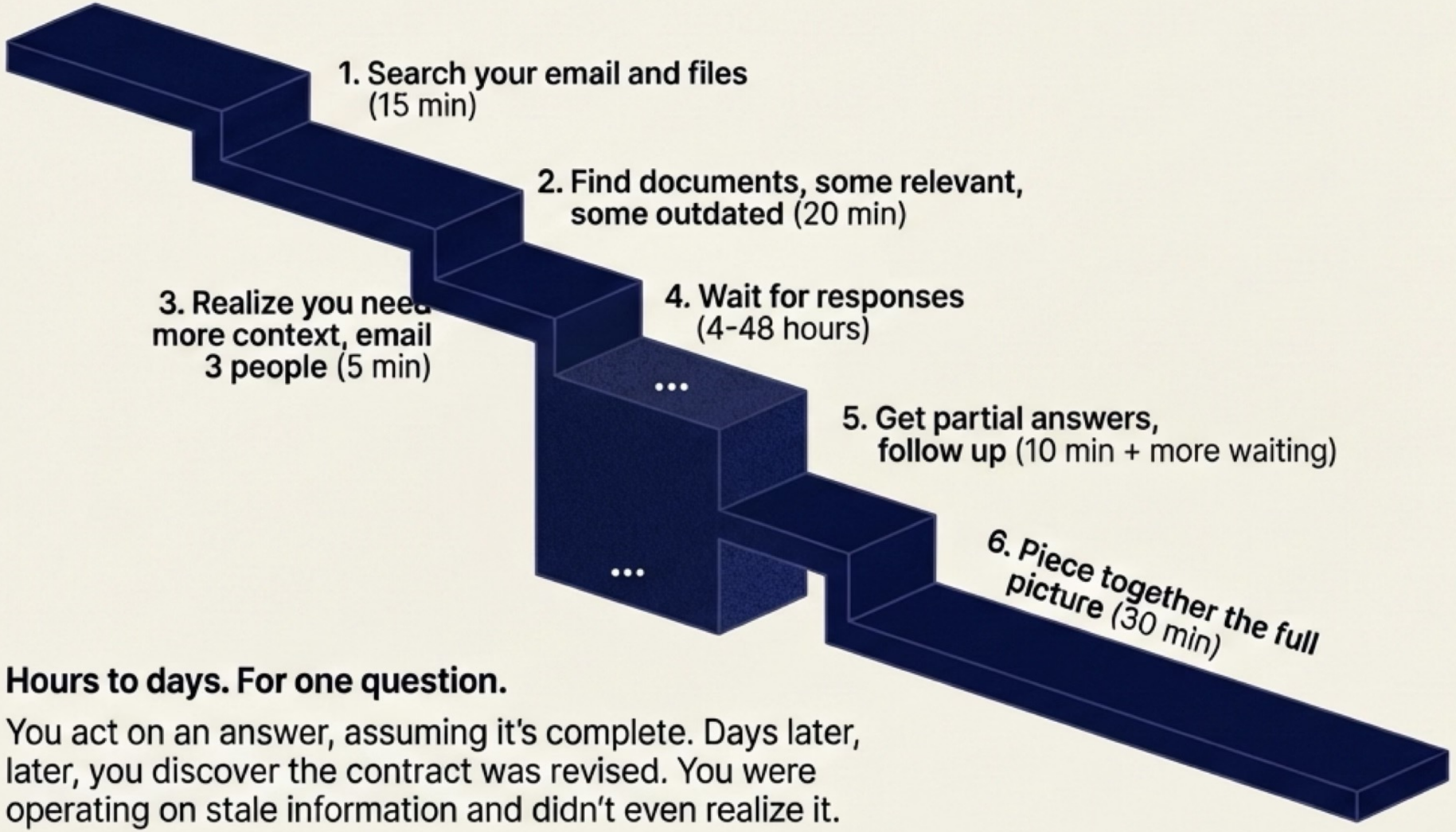
Getting Answers Is Slow. Staying Informed Is Impossible.



Hours to days. For one question.

You act on an answer, assuming it's complete. Days later, later, you discover the contract was revised. You were operating on stale information and didn't even realize it.

1.8 hours per day

>20% of every workday lost to searching and waiting (McKinsey).

Stale decisions: Acting on information that's days or weeks out of date

Missed signals: Deal terms changed, projects shifted, and no one told you

Dependency chains: Blocked until someone responds, often hours or days later

Ask + Pulse: One platform. Your data. Your device.

Ask (The Immediate)

You ask a question. AI searches your data, locally, instantly.

Identifies if something is missing or stale, who can help, and drafts a structured query for your approval.

They respond via Chronaxe or simply reply to an email. Minutes instead of days.

AI-powered, human-verified.

Pulse (The Continuous)

“Watch” any topic and it becomes a persistent sensor.

Every new email and document is continuously matched against your watched topics.

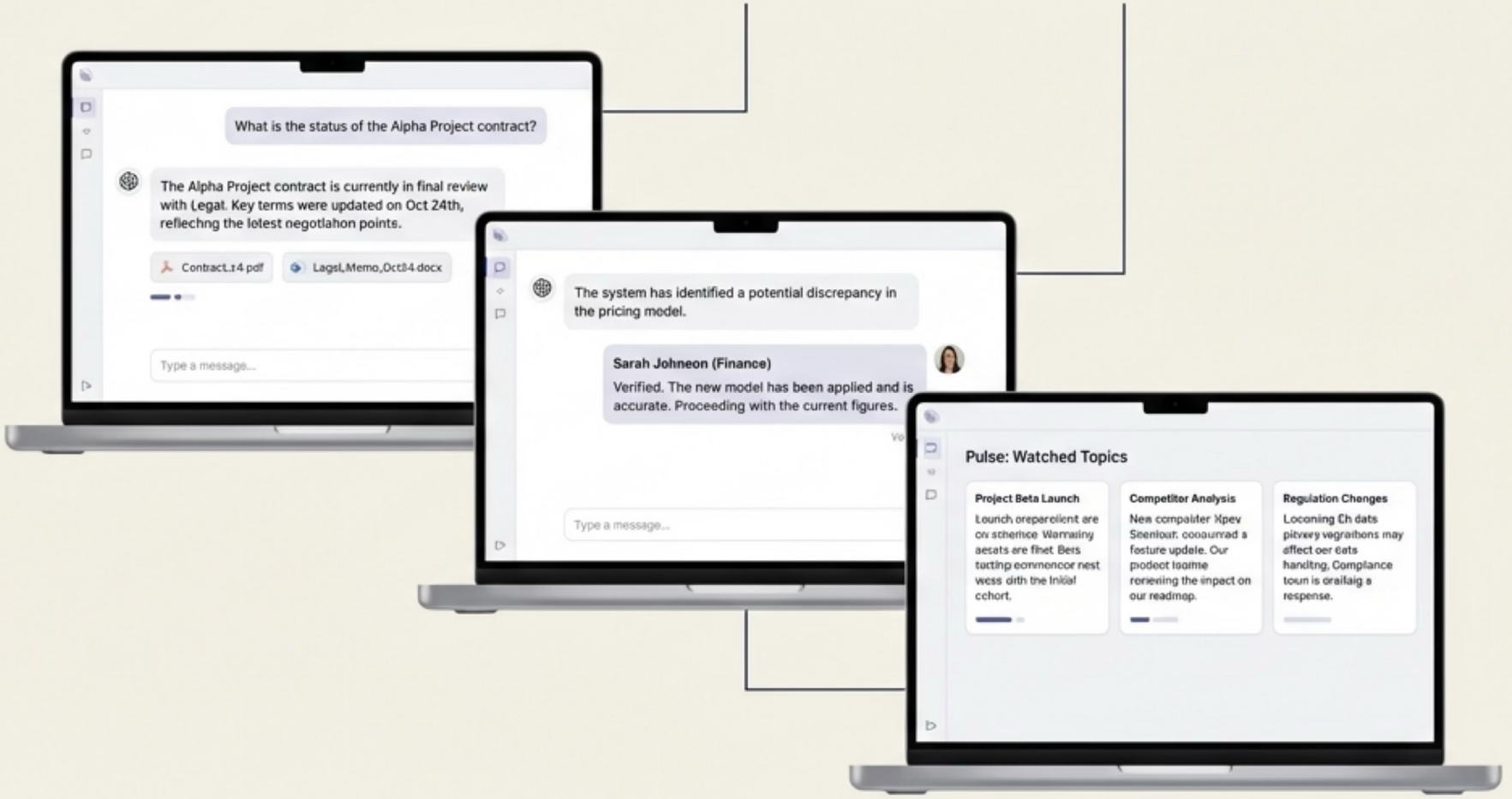
Results self-organize into topics with AI-generated briefings.

The system learns from your feedback.

Ask gets you the answer now. Pulse makes sure you never miss what comes next.

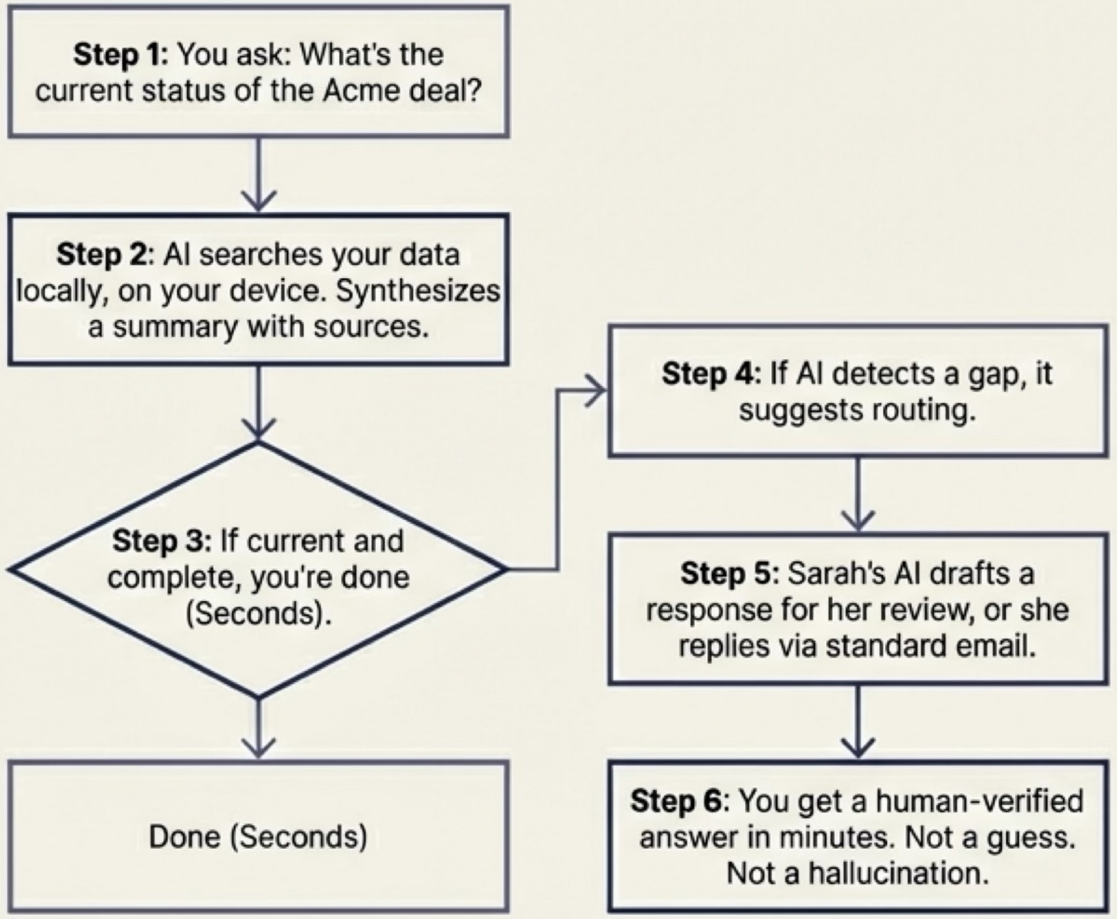
The Product

Ask: Immediate synthesis with cited local sources.
Network: Smart routing to human verification.
Pulse: Active watched topics and AI briefings.

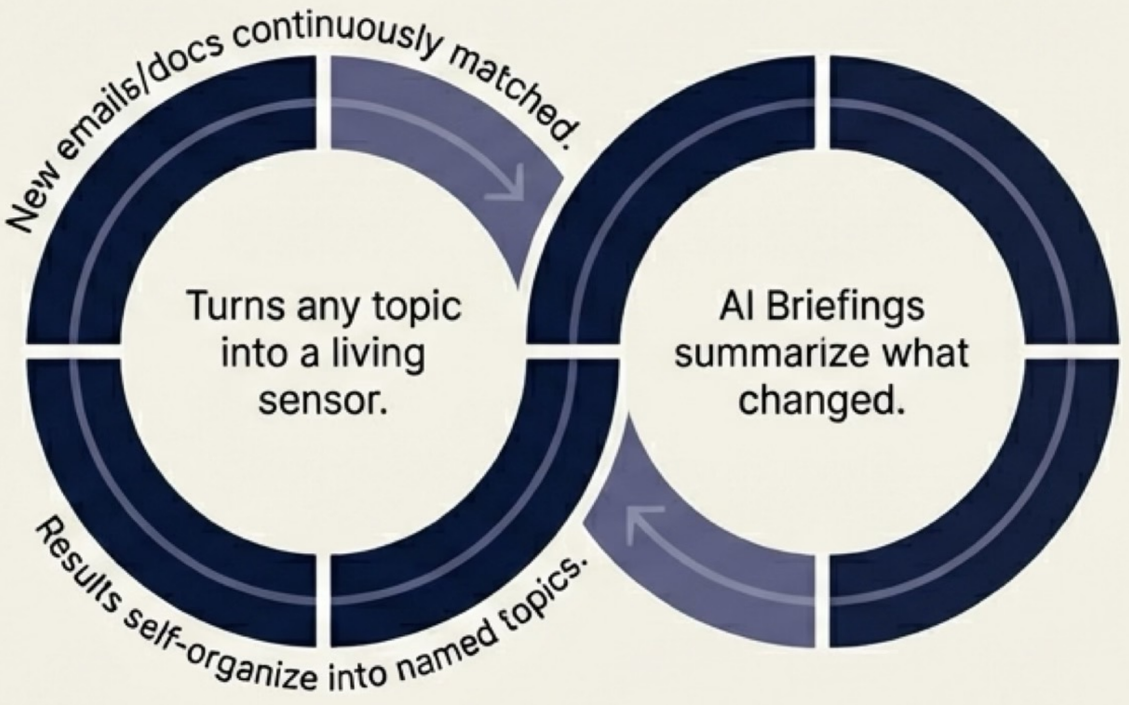


How Ask and Pulse Work

How Ask Works



How Pulse Works



Think of it as a Bloomberg Terminal for your professional life.

Why On-Device AI Wins: The Perfect Hybrid

	AI Alone	Human Alone	Chronaxe
Speed	Instant	Hours/days	Minutes
Accuracy	Hallucinates	Reliable but slow	Verified by the right person
Scope	Only indexed data	Only what they remember	AI finds, human confirms
Continuity	One-time answer	Must be asked again	Pulse watches automatically

Cloud-Based AI

→ Upload data to their servers
→ Pay per-query/token
→ Indexing is days/weeks old
→ Continuous monitoring requires 24/7 cloud compute

Chronaxe (On-Device)

← Data never leaves your device.
← Runs on your hardware, unmetered.
← Real-time indexing.
← Pulse runs on your device continuously.

Every new computer has an AI accelerator. Chronaxe puts it to work. Private by default.

Why Now: Three Trends Converging

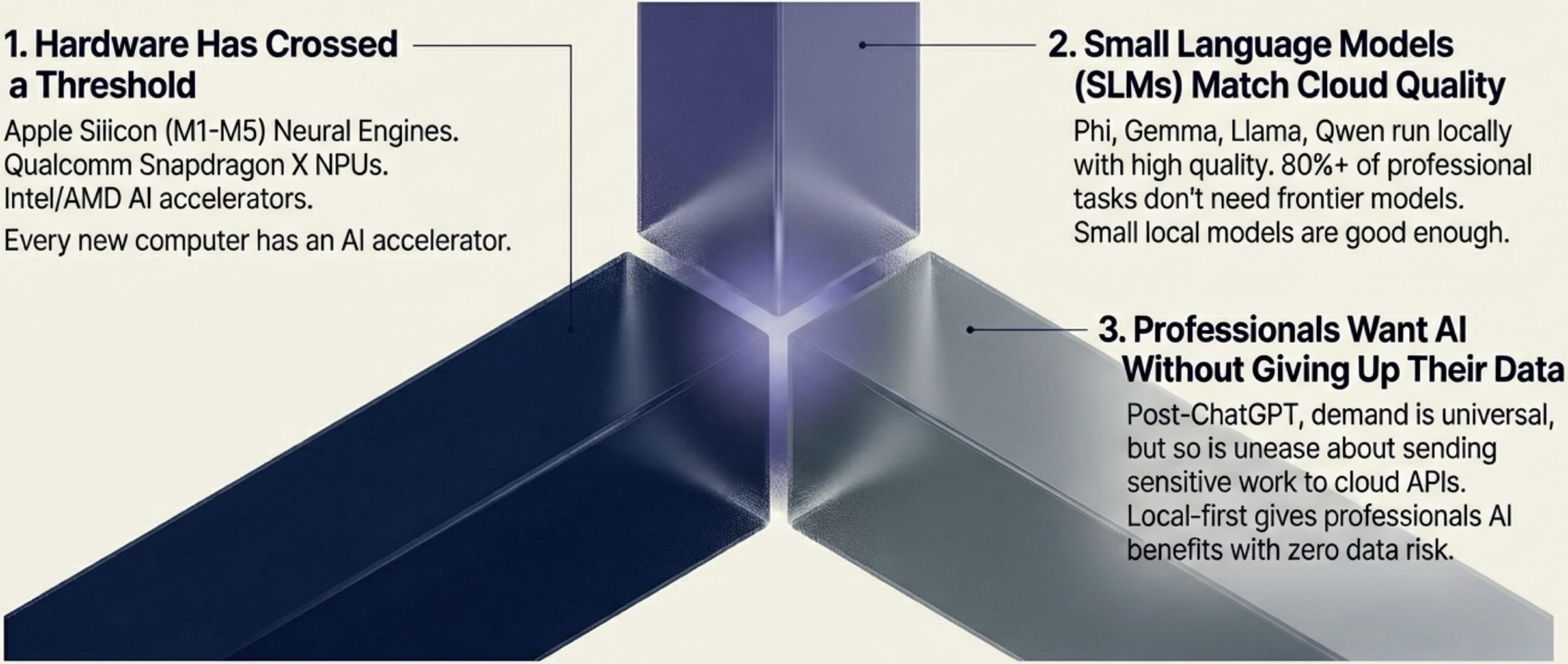
1. Hardware Has Crossed a Threshold

Apple Siiicon (M1-M5) Neural Engines.
Qualcomm Snapdragon X NPUs.
Intel/AMD AI accelerators.

Every new computer has an AI accelerator.

2. Small Language Models (SLMs) Match Cloud Quality

Phi, Gemma, Llama, Qwen run locally with high quality. 80%+ of professional tasks don't need frontier models. Small local models are good enough.



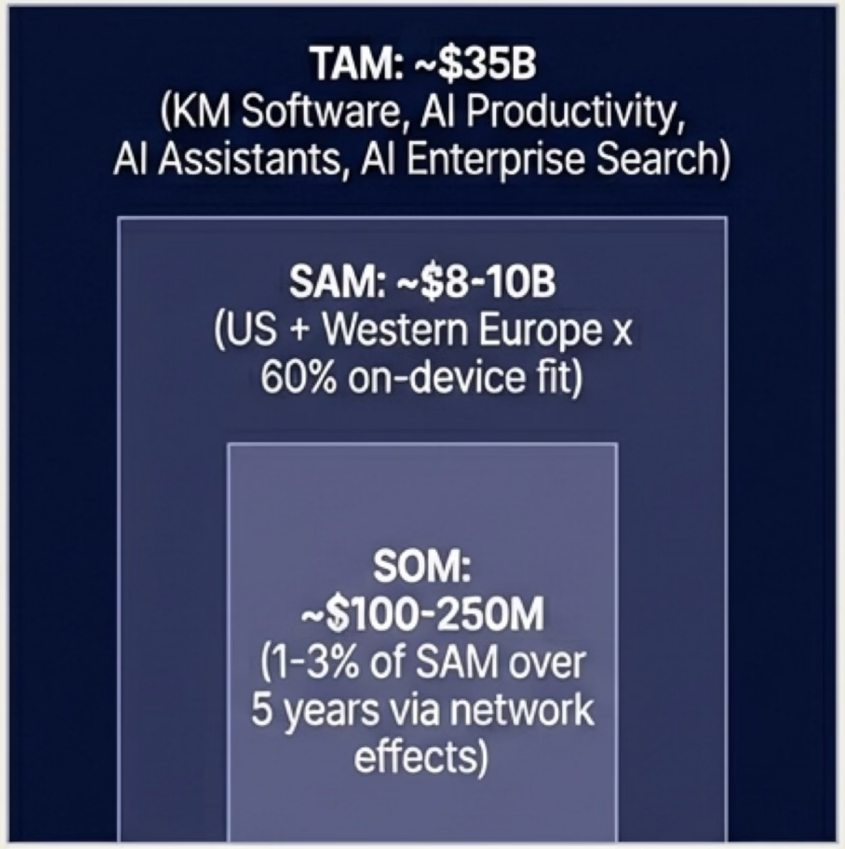
3. Professionals Want AI Without Giving Up Their Data

Post-ChatGPT, demand is universal, but so is unease about sending sensitive work to cloud APIs. Local-first gives professionals AI benefits with zero data risk.

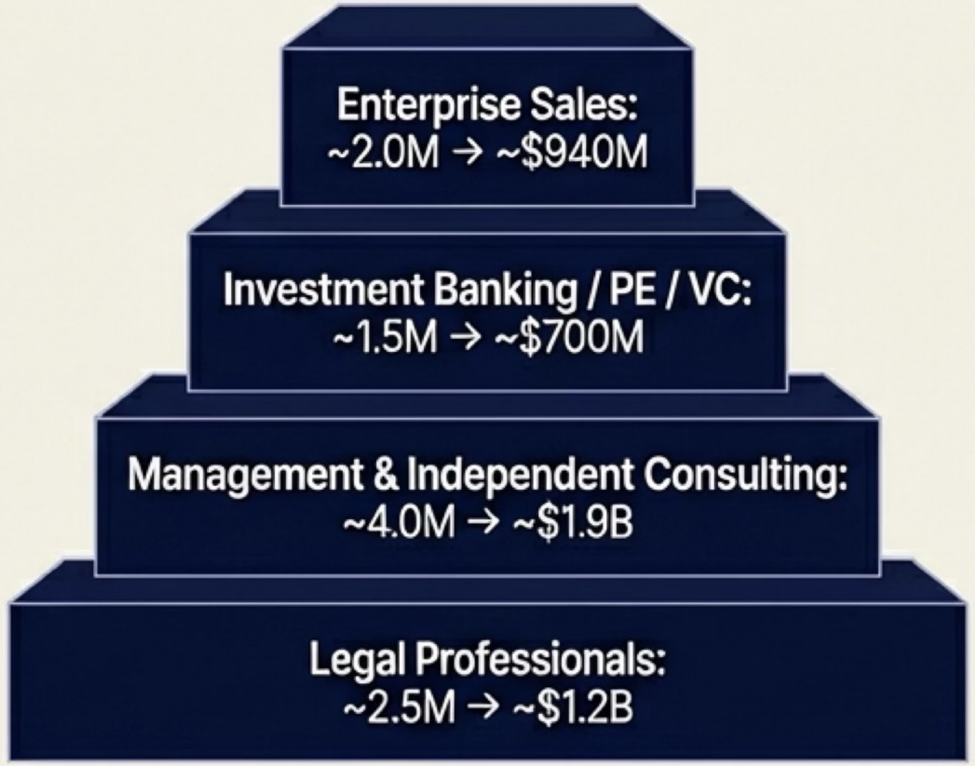
The moment for on-device professional intelligence is now.

The Market Opportunity

Top-Down: AI-Powered Knowledge & Productivity Software



Bottom-Up: Beachhead Segments (US + Western Europe @ $39/mo)



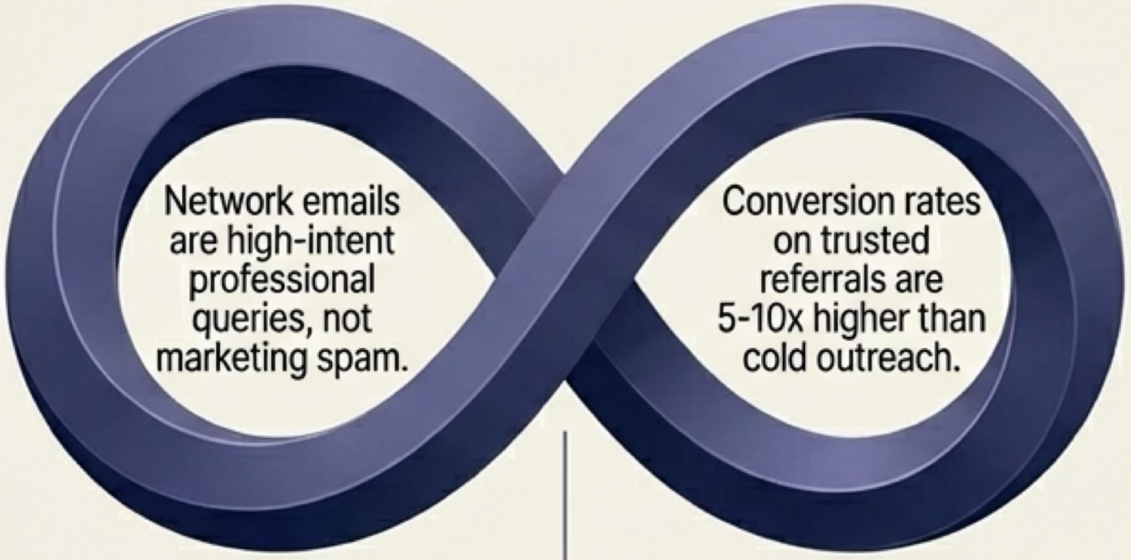
Total Beachhead: ~10M professionals, ~$4.7B value.

Both approaches converge on a SOM of ~$200M ARR by Year 5.

Built-In Virality & Network Effects

The Viral Loop

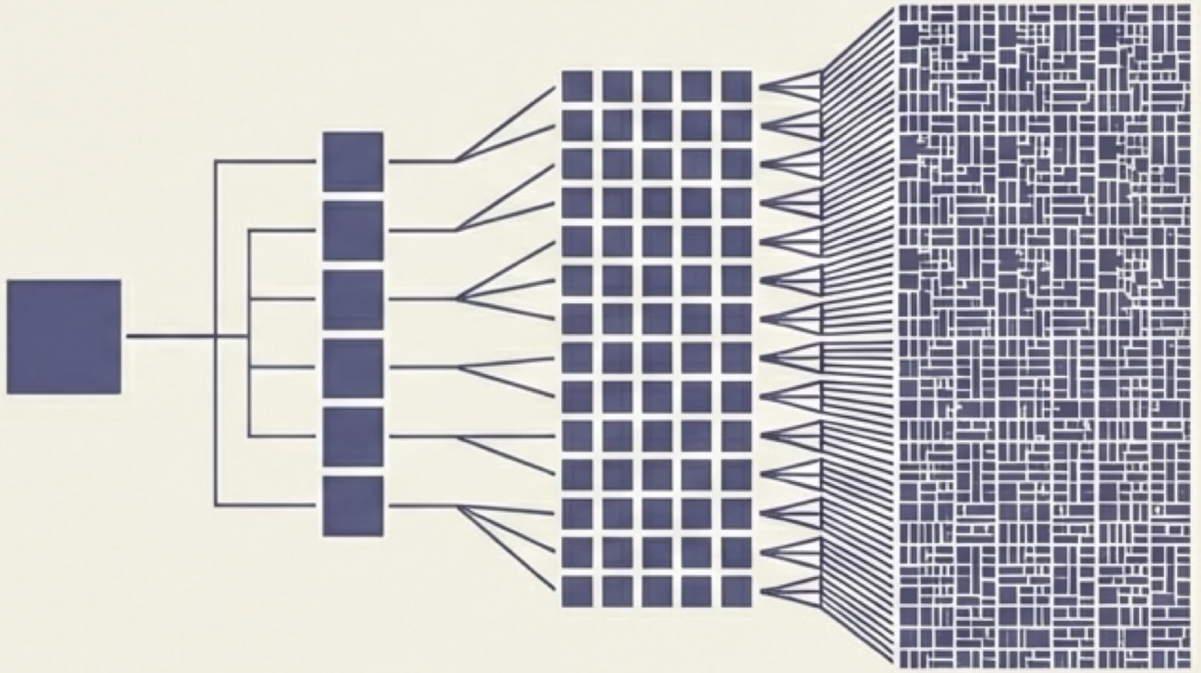
Each active user generates exposure to 5-15 professionals through network queries. Organic, authentic, zero-cost.



Conversion rates on referrals are 5-10x higher than cold outreach.

The product IS the distribution channel.

Compounding Network Value



1 user: Personal knowledge (search emails/files, Pulse watches).

10 users: Team knowledge (query colleagues, get verified answers).

1,000 users: Org knowledge (find experts across the company).

100,000 users: Industry knowledge (cross-company intelligence network).

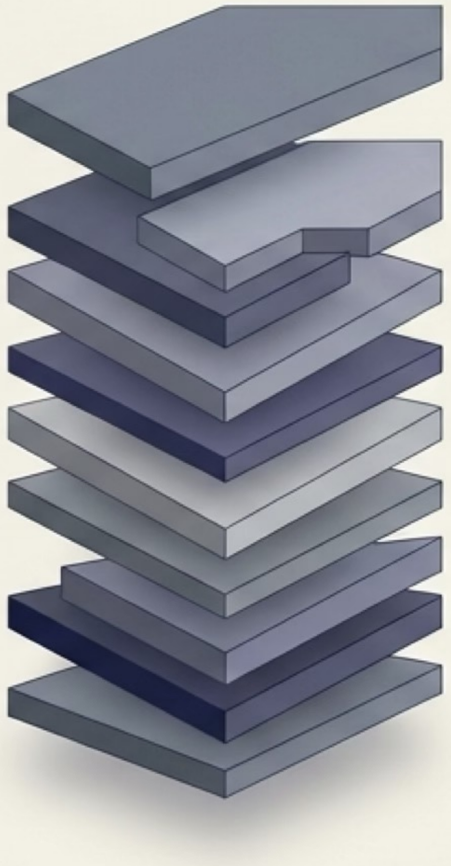
Defensibility: Chronaxe is useful from Day 1. Features can be copied. Networks cannot.

Competitive Landscape & Defensibility

The Landscape

Competitors	**Where they win:** Deep enterprise integrations, broad org-wide data connectors (Glean/Copilot)
Chronaxe	**Where Chronaxe wins:** Runs locally (no cloud) Gap detection + smart routing Human-verified answers Cross-org queries Continuous intelligence (Pulse) Bottom-up adoption (1-user minimum deployment)

Moat: Why Competitors Can't Easily Follow



Architecture
Local-first cannot be retrofitted onto cloud products.

Business Model Conflict
Local-first cannibalizes cloud compute revenue.

Pulse Engine
Continuous matching requires deep local indexing integration.

Network
A compounding professional intelligence network.

Patent
Provisional patent filed covering core distributed knowledge architecture.

Hardware Tailwind
Better hardware/SLMs make us better every year, for free.

Business Model & Unit Economics

Free

Ask (local search + synthesis), limited Pulse watches.

Professional

Unlimited Pulse, network queries, priority indexing (~$30-50/mo comparable to Glean/Superhuman).

Team / Enterprise

Shared intelligence, compliance features, admin controls.

Why the Economics Work

- AI runs on user hardware. Margins at or above desktop SaaS peers (83-90%).
- **Massive ROI:** Saving 30 min/day at $500-1,500/hr billing = $5,000-15,000/mo in value. $50/mo is <1% of value captured.
- **Viral distribution:** Every network query is an organic, zero-cost acquisition.
- **Pulse drives retention:** Watched topics and learned thresholds compound over time.

Go-to-Market: Seed, Grow, Scale

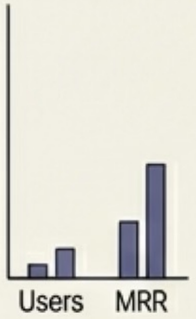
Beachhead

High-stakes, email-heavy professionals making independent software purchases in confidentiality-sensitive industries.

Phase 1: Seed (Months 1-6)

15-25 design partners. White-glove onboarding.

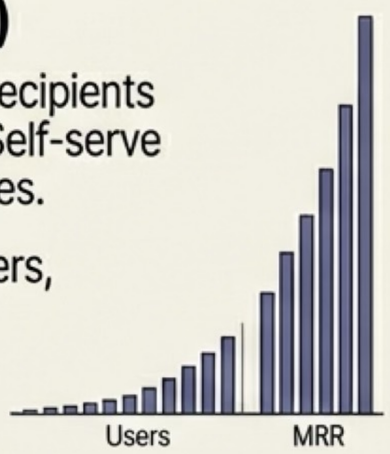
Each partner exposes 5-15 peers via network queries. First paid conversions.



Phase 2: Viral Growth (Months 6-9)

Network query recipients become users. Self-serve onboarding scales.

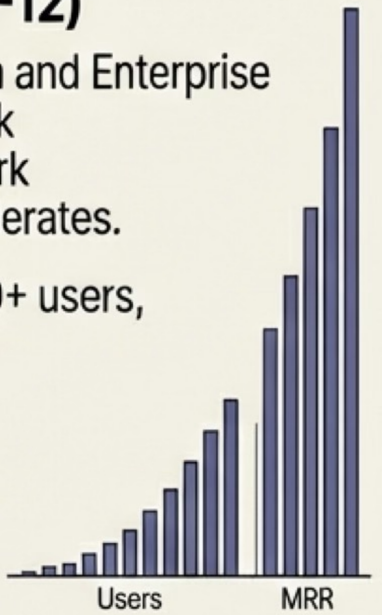
Target: 750+ users, $25K+ MRR.



Phase 3: Scale to Series A (Months 9-12)

Launch Team and Enterprise tiers. Network scale. Network density accelerates.

Target: 2,500+ users, $60K+ MRR.



The Growth Engines

Founder-led sales seeds the network. Viral network queries scale it.

Status & Long-Term Vision

Current Status

Product: Ask, Network Queries, and Pulse working end-to-end (Demo-ready).

Patent: Provisional filed for distributed knowledge architecture.

Funding: Bootstrapped to date.

The Evolution

Today (Built): Personal AI searching/monitoring local data. Useful Day 1.

Next (Context Graph): AI understands people, people, projects, projects, relationships. Knows who knows what about when.

Then (Autonomous Agents): Digital chief of staff. Multi-hop queries, follow-up tracking while you sleep.

Scale (Enterprise): Organizational memory. Team knowledge graphs.

Endgame (Industry Networks): Federated professional intelligence network. Cross-firm sharing, privacy-preserved.

The North Star: LinkedIn built the professional graph. **Bloomberg** built market intelligence. **Chronaxe** builds **professional intelligence, decentralized, local**, and **owned by the user.**

Founder

Rohit Paliwal, CEO & CTO

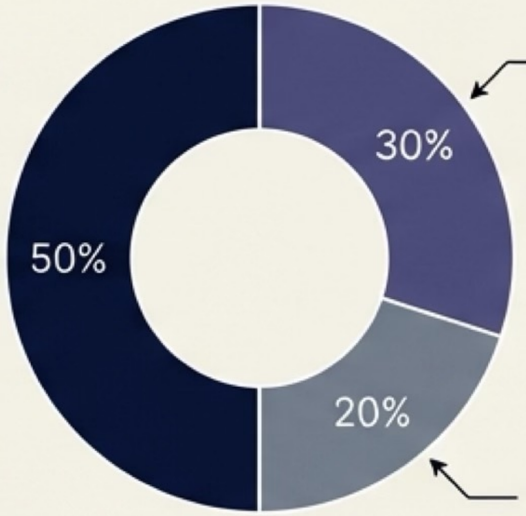
- **Experience:** 30 years in tech. Engineering Leadership at Adobe, COO and Founder at startups.
- **Education:** IIT Kanpur Engineering. UC Berkeley Haas MBA.
- **Technical Expertise:** Go, TypeScript, RAG/LLM, distributed systems, on-device AI.

The Origin Story

- Started by solving a trivial problem: copy-pasting AI-drafted emails.
- Iterated through MCP servers, a 1GB Electron app, a highly optimized 35MB Wails rewrite, and local RAG pipelines.
- Made the hard call to pivot from a full email client to pure intelligence to eliminate user friction.
- Built the entire product solo. Filed a provisional patent.

The Ask: $1,000,000 SAFE

Use of Funds (18-Month Runway)



Engineering & R&D: $500K
Founding engineers, Context Graph, local model R&D.

Go-to-Market: $300K
Design partners, content, sales + viral seeding.

Operations: $200K
Patent prosecution, infrastructure, legal.

Immediate Hiring Priorities

- Technical Co-Founder / Founding Engineer (Full-stack + local AI).
- AI/ML Engineer (Proprietary Local model, Context Graph).

Milestones Tracker

Month	Hiring	Users/ Partners	Revenue	Key Milestone
Month 3	Hires made	15+ design partners	-	Viral loop active.
Month 6	Full team (3-4)	150+ users	$5K+ MRR	First paid conversions
Month 9	-	750+ users	$25K+ MRR	Viral coefficient validated.
Month 12	-	2,500+ users	$60K+ MRR	Series A ready.

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